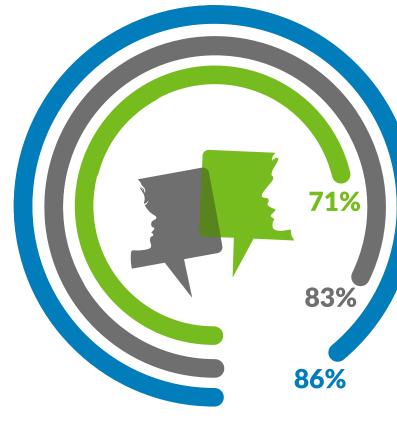


Latest research in consumer attitudes in South Africa highlights the need to get the balance right between human and digital customer service

human element

Maintain a



86% iiiii want direct person

contact to remain part of customer service

83% don't like dealing with companies that don't provide a phone number on their website

71% feel they receive better service when speaking to a person on the phone or in-store

It all comes down to complexity...

Man or Machine?

For a simple enquiry



service situations

brands than online. They are:



45%

28%

10%

will make a phone call

will use web self-service

will go in store or branch

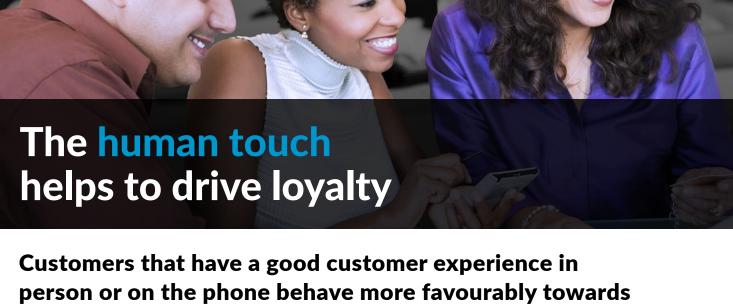
will email or SMS

Speak on the phone **23**% Go into a store or branch to speak in person

Most popular ways consumers

contact organisations in customer

Send an email or SMS **19**% Manage their account online Use web self-service



more likely to sign up to an

Generation X (36-50)

17% Web Self-Service

5% Web Self-Service

Mobile App

Social Media

3%

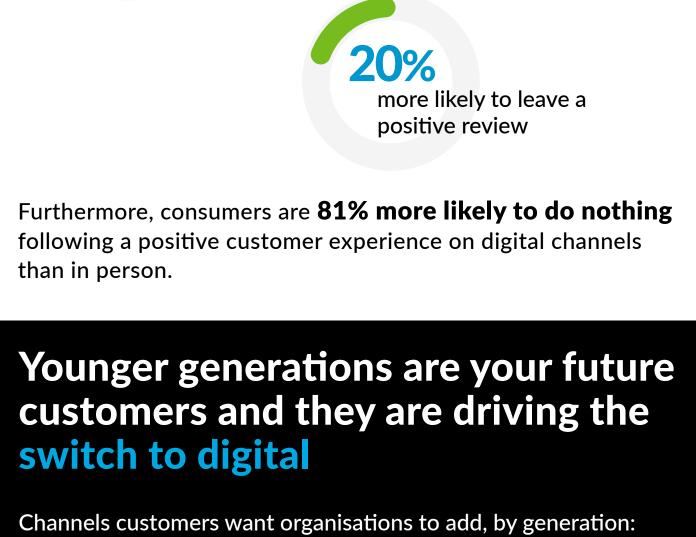
0%

16% Email

14% Live Chat

17% Mobile App

organisation's loyalty programme more likely to renew their product or service even if it isn't the cheapest option



4% Social Media 6% Social Media **Silent Generation (70+)** Baby Boomers (51-70) **15% Email** 10% **Email** 2% Live Chat 7% Live Chat

However, digital channels also require the personal touch

9/10 customers

like it when service is

digital consumers

providers for more than

three years

But not all customers are created equal:

Millennials (18-35)

18% Web Self-Service

12% Web Self-Service

Mobile App

Social Media

6%

1%

16% Email

16% Live Chat

22% Mobile App

8/10 believe that service online and via

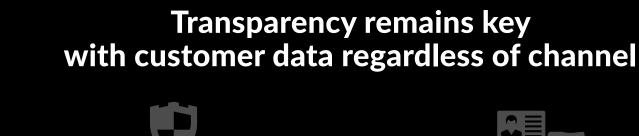
mobile devices should be personalised to them and their needs. faster, more intuitive an increase of 55% and better able to since last year serve their needs

Beware: attrition higher among

Customers who prefer the Customers who prefer human touch are more loyal. digital channels are more prone to switching. have been with

On average across all sectors, 57% of customers have been

with their service providers for more than three years.



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98% of customers

want to know

how secure their

personal information is

93% of customers want to know if their data will be passed on to third parties

have been

with providers for more

than three years

VERINT.



About the research The research was commissioned by Verint from 23 June to 20 July 2016 in association with Opinium Research LLP, a UK-based

research company. Interviews were conducted amongst 24,001 consumers in the following countries: Australia (2,000), Brazil (2,000), India (2,000), France (2,000), Germany (2,000), Japan (2,000), Mexico (2,000), Netherlands (2,000), New Zealand (2,000), South Africa (2,000), UK (2,000) and US (2,000). The research was conducted online, in the local language for each area and respondents were incentivised to participate.

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